



POOLE u3a

Date Received:

Registered Charity No 1019559

MEMBERSHIP APPLICATION

Plus: **GIFT AID Declaration & Privacy Statement**

01 January 2024

Subscriptions for the year 1 September 2023~ 31 August 2024

- Annual Single membership: **From January: £20 From April: £15**
- Leaders, Committee Members, Class Advisors: **£12.**

Please complete a Registration Form and Gift Aid Declaration on paper with this application form or online at pooleu3a.org.uk/join-us

The paper form should be completed in **BLOCK CAPITALS** and sent with a stamped self-addressed envelope (A5 for new members) to:
Poole u3a, The Spire, High Street, Poole. BH15 1DF

Do not send any money now. You will be invoiced later for the classes for which you will be enrolled.

Section A

REGISTRATION

I wish to join Poole u3a. I am a returning member (please tick): Yes Membership no. No

Title (Mr/Mrs. Miss etc)	Initials	First Name (or name by which you wish to be known)	Preferred Phone No:
Surname			Alternative Phone No.

Address:

Post Code

Email address (in block letters)

Are you a Committee Member, Class Advisor or a Class Leader? Please give details

Please notify the Poole u3a Office if you change your name, address, phone number or email address

Section B

GIFT AID DECLARATION FORM 2023-2024

Please complete the Gift Aid Declaration form below. The Income Tax we reclaim is vital to Poole u3a. and that is why we must ask you to complete, sign and date it every year.

If you pay Income Tax you can help Poole u3a to claim Gift Aid on your u3a subscription. It costs you nothing but, for every pound of your membership subscription, we can reclaim an extra 25p from HM Revenue and Customs. All you have to do is complete and sign the Gift Aid Declaration below. You can cancel your declaration at any time.

GIFT AID DECLARATION

I confirm that I pay UK Income Tax and would like Poole u3a to treat this year's membership subscription and all subscriptions I made since April 2008, until I notify Poole u3a otherwise, as Gift Aid donations. I confirm that I have paid sufficient tax to cover the amount that Poole u3a will claim back.

Name	Signed
Address	
Post Code	Date

You must pay an amount of Income Tax and/or Capital Gains Tax at least equal to the tax that Poole u3a reclaims on your subscription in the current tax year (25p for each £1 you pay).

If, in the future, your circumstances change and you no longer pay tax on your income (and/or capital gains tax) equal to the tax that Poole u3a reclaims, you should cancel your declaration.

Please read the 'Privacy Statement' and indicate your wishes regarding the use of the personal information you have provided.

Section C

PRIVACY STATEMENT

Your membership of Poole u3a allows us to maintain a computer database of the personal information you have supplied on this form and the details of the classes you have chosen to attend. The database is used for producing mailing labels, class lists, the class programme and accurate statistics. It will also allow your Class Leaders to contact you.

Only the Poole u3a office and some members of Poole u3a Committee will see your data. Class Leaders have access to your email address and phone number only.

The information held by us will only be shared with:

- (i) Poole u3a's electronic-mailing company to facilitate our email communication to you.
- (ii) The Third Age Trust (TAT), the national office to which all u3as are affiliated, which uses an external company to send you their publications 'Third Age Matters' and 'Sources'
- (iii) HMRC in the course of mandatory financial management (e.g. Gift Aid).

SUBSCRIBER

Please indicate: (Please tick the relevant option)

Do you want to receive?

- | | | | | | |
|------|--|-------|--------------------------|------|--------------------------|
| (i) | Monthly Newsletter (email only) | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
| | Delphinus Magazine | EMAIL | <input type="checkbox"/> | POST | <input type="checkbox"/> |
| (ii) | Do you want to receive the TAT magazines – Third Age Matters & Sources | YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |

(iii) Please tick this box if you do **not** want your class leader to contact you via email

You can update your data at any time or request that your data should not be used for either electronic-mailing or the direct mailing of TAT magazines by contacting Poole u3a Office on 01202 678113 or by email at pooleu3a@gmail.com

Section D

CLASSES

Please indicate the number of the classes you wish to attend in your order of priority. These are indicated next to the classes listed in the Programme. **Our walks and talks are not included here; you can join these at any time at no extra charge.**

Please tick here if **only** joining Walks and Talks.

1st Choice) Class Number _____ Your alternative (of the same subject) if this class is full (No.) _____

2nd Choice) Class Number _____ Your alternative (of the same subject) if this class is full (No.) _____

3rd Choice) Class Number _____ Your alternative (of the same subject) if this class is full (No.) _____

Section E **HAVE YOU:**

Enclosed a 2023-2024 Application Form Signed and dated Gift Aid Declaration form

Completed the Privacy Statement Enclosed an SAE (A5 size for new members)

Please send to: **Poole u3a, The Spire, High Street, Poole BH15 1DF**

Do not include any money; you will be invoiced for your Subscription and the Classes in which you are given a place.

Please do not complete the box below. It is for office use only

Initials of Operator		Entered on database	Welcome Letter Sent
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Jan: 2024